

SCOR UK Company Limited				Issue Date:	8/13/2019
Insurer #:	102182	AIID #:	AA-1120019	AMB #:	085448

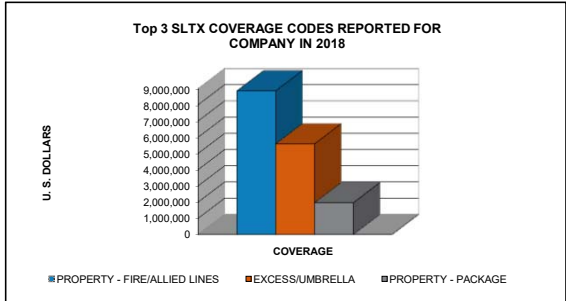
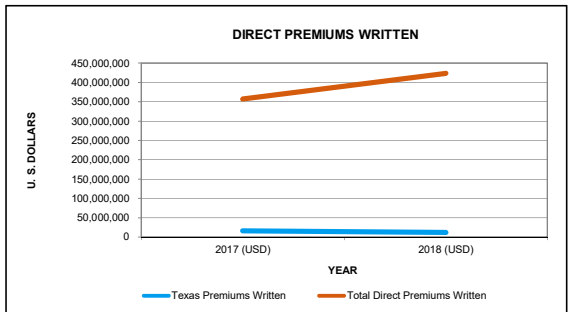
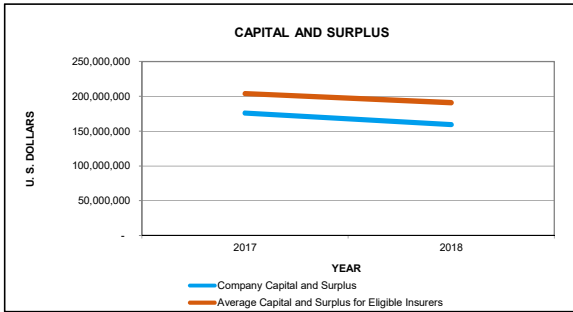
U.S. Insurer - 2019 EVALUATION

Key Information	Location	A.M. Best Rating	Group Information
TDI Initial Date 20-Dec-11	Country of Domicile United Kingdom	A+ Superior Sep-18	Insurance Group SCOR Group
Memberships/Listings IID Listed	U.S. Contact Locke Lord LLP 200 Vesey Street Floor 20 New York, NY 10281		Parent Company SCOR SE
Financial Size XV (\$2 Billion+)			Parent Domicile France

Conversion Rates	as of 12/31/18	as of 12/31/17
Balance Sheet	1.273773388 (USD/£)	1.346871638 (USD/£)
Income Statement	1.273773388(USD/£)	1.346871638 (USD/£)

	2018 (GBP)	2017 (GBP)	2018 (USD)	2017 (USD)
Capital & Surplus	124,961,000	130,547,000	159,171,997	175,830,051
Underwriting Gain (Loss)	(6,431,000)	(15,009,000)	(8,191,637)	(20,215,199)
Net Income After Tax	(801,000)	(9,104,000)	(1,020,293)	(12,261,921)
Gross Premium	332,323,000	264,983,000	423,304,194	356,898,087
Net Premium	114,796,000	101,364,000	146,224,090	136,524,296
Direct Premium	332,323,000	264,983,000	423,304,194	356,898,087
Gross Premium to Surplus Ratio	266%	203%	266%	203%
Net Premium to Surplus Ratio	92%	78%	92%	78%
SLTX Premium Processed	-	-	19,287,699	15,928,410
Rank among all Texas S/L Insurers	-	-	65	69
Texas Premium (Statement)	9,002,000	11,745,000	11,466,508	15,819,007
Texas Rank in Writings (Statement)	3	2	3	2
Combined Ratio	104%	115%	104%	115%
Ratio Failures	3	3	3	3

1- Gross Premiums to Shareholder Funds	2- Net Premiums to Shareholder Funds	3- Change in Net Premiums Written (%)
265.94%	77.65%	13.25%
<i>Usual Range: Less than 900%</i>	<i>Usual Range: Less than 330%</i>	<i>Usual Range: Between -10% and 30%</i>
4- Retention Ratio	5- Reserves to Liquid Assets	6- Investment Yield
34.50%	74.90%	1.30%
<i>Usual Range: Greater than 50%</i>	<i>Usual Range: Less than 100%</i>	<i>Usual Range: Greater than 3.5%</i>
7- Profit to Shareholder Funds	8- Reserves + Surplus to Net Premiums	9- Reserves to Surplus
-0.60%	404.60%	271.70%
<i>Usual Range: Greater than 5%</i>	<i>Usual Range: Greater than 150%</i>	<i>Usual Range: Less than 350%</i>



2018 Gross Premiums by Class of Business (US and Non-US Business)	
1 Commercial Property	\$ 90,427,720.00
2 Energy	\$ 74,255,893.00
3 Contractors or Engineering	\$ 69,080,553.00
4 Aviation	\$ 66,150,873.00
5 Products Liability	\$ 37,757,191.00

2018 Losses Incurred by Class of Business (US and Non-US Business)	
1 Energy	\$ 117,634,245.00
2 Commercial Property	\$ 66,811,961.00
3 Products Liability	\$ 60,594,675.00
4 Aviation	\$ 57,294,327.00
5 Contractors or Engineering	\$ 30,300,520.00

